

\*Participant Signature



## City of Alameda- California Flexible Spending Account (FSA) 2021 Enrollment Form

Please complete and submit this enrollment form to the Human Resources Department by email at hr@alamedaca.gov. Forms submitted to Discovery Benefits cannot be processed. This form cannot be processed without all fields marked with [\*] completed.

\*= Required Fields Step 1: Participant Information \*Participant Name (First, Ml. Last) \*Social Security Number \*Participant Mailing Address Email Address (If provided, all notifications will be sent via email) \*City \*State Zip Code \*Hire Date (mm/dd/yyyy) Day Telephone \*Birth Date (mm/dd/yyyy) Gender (Select One): Female Male Marital Status (Select One): Married Single Step 2: Enrollment and Election Information **Dependent Care Account Medical FSA** \$5,000 annual limit \$2,750 Annual Limit (2,500 if filing taxes separately) \$ \*Annual Election \$ \*Number of Pay Periods (if enrolling mid-year, please enter the number ÷ of remaining pay periods within the plan year) \*Per Pay Period Amount (to be deducted each pay period) = \*Date of First Payroll (mm/dd/yyyy) \*Participant Effective Date (mm/dd/yyyy) Pay Frequency (Bi-Weekly/26 pay period per calendar year) Step 3: Authorization for Administrative Fee By checking this box, you understand that you are responsible to pay the Administrative Fee of \$4.25 per month for participating in the FSA program. The deduction will be taken monthly from your paycheck on an after-tax basis. Please note that this fee is in addition to your annual election. **Step 4: Authorization** I authorize my employer to reduce my pay on a per pay period basis as indicated above. I understand my reduction is for one flex plan year and that I cannot change or revoke my election unless I experience a qualifying event in accordance with Internal Revenue Code Section 125 and submit my request within a reasonable amount of time as deemed by the IRS and my employer. I am aware of the plan's forfeiture provision and that my Social Security and federal unemployment benefits may be reduced because of my reduced salary for tax purposes. Further, I authorize the release of any information necessary to substantiate claims submitted against my Flexible Spending Account.

\*Date