

## Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

**Name of Successor Agency:** Alameda City  
**Name of County:** Alameda

<b>Current Period Requested Funding for Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>	
<b>A Sources (B+C+D):</b>	<b>\$ 2,961,909</b>
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	2,944,283
D Other Funding (ROPS Detail)	17,626
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 3,807,477</b>
F Non-Administrative Costs (ROPS Detail)	3,708,091
G Administrative Costs (ROPS Detail)	99,386
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 6,769,386</b>

<b>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>	
I Enforceable Obligations funded with RPTTF (E):	3,807,477
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(95,309)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 3,712,168</b>

<b>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>	
L Enforceable Obligations funded with RPTTF (E):	3,807,477
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	(95,309)
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>3,712,168</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

**Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail**  
**July 1, 2015 through December 31, 2015**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										K	L	M	N		
Non-Admin	Admin														
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
								\$ 197,535,936		\$ -	\$ 2,944,283	\$ 17,626	\$ 3,708,091	\$ 99,386	\$ 6,769,386
1	2003 TAB Series A1, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
2	2003 TAB Series A2, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
3	2003 TAB Series B, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
4	2003 TAB Series C, current due to trustee	Bonds Issued On or Before 12/31/10	10/1/2003	2/1/2032	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
5	2011 TAB Series A, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	26,175,000	N	-	412,000	-	-	-	\$ 412,000
6	2011 TAB Series B, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	1,539,000	N	-	29,000	-	-	-	\$ 29,000
7	2003 A1: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Special Fund held by the Successor Agency pursuant to 2003 Indenture. Funds will be applied to 1st debt service payment on proposed 2014A&B bonds if refinancing is approved.	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the special fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
8	2003 A2: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Special Fund held by the Successor Agency pursuant to 2003 Indenture. Funds will be applied to 1st debt service payment on proposed 2014A&B bonds if refinancing is approved.	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the special fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
9	2003 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Special Fund held by the Successor Agency pursuant to 2003 Indenture. Funds will be applied to 1st debt service payment on proposed 2014A&B bonds if refinancing is approved.	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the special fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -

**Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail**  
**July 1, 2015 through December 31, 2015**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										K	L	M	N		
Non-Admin	Admin														
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
10	2003 C: Reserve of Pledged Funds for Upcoming Payments	Reserves	10/1/2003	2/1/2032	Special Fund held by the Successor Agency pursuant to 2003 Indenture. Funds will be applied to 1st debt service payment on proposed 2014A&B bonds if refinancing is approved.	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the special fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP		Y						\$ -
11	2011 A: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Pledged Housing Set-Aside Fund held by the Successor Agency pursuant to Indenture	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	823,000	N	-	-	-	823,000	-	\$ 823,000
12	2011 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Pledged Housing Set-Aside Fund held by the Successor Agency pursuant to Indenture	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	57,000	N	-	-	-	57,000	-	\$ 57,000
13	Bond Trustee Fees	Fees	10/1/2003	9/1/2041	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	540,000	N	-	-	-	10,000	-	\$ 10,000
14	Bond Disclosure / Indenture Obligations	Fees	10/1/2003	9/1/2041	Various	Continuing disclosure & noticing under indentures	BWIP/WECIP	405,000	N	-	-	-	5,000	-	\$ 5,000
15	2005-06 ERAF Loan / former RDA share of Series 2006 A Bonds - California Statewide Communities Development Authority	Bonds Issued On or Before 12/31/10	1/1/2006	3/1/2016	California Statewide CDA / Wells Fargo Trustee	Series 2006 A Bonds issued to finance payments to the ERAF by six former RDAs including Alameda. Bonds were issued by the California Statewide Communities Development Authority with the proceeds then loaned out to the six participating agencies. Repayment of the bonds is secured by loan agreements with the participating RDAs. Loan payments are made directly to the trustee to meet debt service on the bonds.	All	97,000	N	-	-	-	49,000	-	\$ 49,000

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										Funding Source								
										Bond Proceeds	Reserve Balance	Other Funds	RPTTF					
Non-Admin	Admin																	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired						Non-Admin	Admin	Six-Month Total	
16	Loan repayments pursuant to HSC section 34191.4 (b)	City/County Loans On or Before 6/27/11	2/16/2010	6/30/2046	City of Alameda (80%) and Alameda Housing Authority (20%)	City Advance for Alameda Point project costs. Successor Agency has a finding of completion and this loan may now be repaid subject to the requirements of 34191.4 (b).	APIP	413,000	N						413,000		\$	413,000
17	Loan for SERAF Payment	SERAF/ERAF	5/3/2010	6/30/2046	Alameda Housing Authority / Low and Moderate Income Housing Asset Fund	Loan from housing funds for SERAF Payment.	BWIP/WECIP		Y								\$	-
19	Alameda Landing DDA	OPA/DDA/Construction	12/5/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	BWIP/WECIP	32,260,000	N		339,224	17,626		203,150			\$	560,000
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	12/5/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	BWIP/WECIP	1,875,000	N								\$	-
28	Independence Plaza Agreement	OPA/DDA/Construction	1/18/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	18,655,000	N					845,000			\$	845,000
33	Boatworks Settlement Agreement	Litigation	10/5/2010	6/18/2042	Francis & Catherine Collins	Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None Projected this period.	BWIP/WECIP	4,500,000	N								\$	-
34	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Litigation	10/5/2010	6/18/2042	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	80,550	N								\$	-
35	Labor Agreement Obligations - pension and other long term obligations	Unfunded Liabilities	1/1/2012	12/31/2031	Employees	Long term post-employment pension / benefit obligation and vacation time payout to past CIC employees.	All	760,000	N								\$	-
36	Guyton Judgment and Settlement Agreement	Litigation	4/25/1990	1/1/2046	Contractor not selected	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All	37,500,000	N								\$	-
46	Successor Agency Administrative Costs	Admin Costs	7/1/2015	12/31/2015	Various	Successor Agency administrative cost allowance	All	99,386	N						99,386		\$	99,386
47	Long Range Property Management Plan and Property Disposition Legal Expenses	Property Dispositions	7/1/2015	12/31/2015	Outside legal services	Legal expense related to preparation, review and implementation of the long range property management plan including drafting of related documents for disposition of the property.	All	30,000	N					30,000			\$	30,000
48	Long Range Property Management Plan and Property Disposition Staff Expenses	Property Dispositions	7/1/2015	12/31/2015	City of Alameda	Staff expense related to preparation, review and implementation of the long range property management plan	All		N								\$	-
49	Long Range Property Management Plan and Property Disposition Consultant Expenses	Property Dispositions	7/1/2015	12/31/2015	Consultants	Consultant expenses related to preparation and implementation of the long range property management plan including appraisal and other disposition related expenses.	All	50,000	N					50,000			\$	50,000

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52	Excess Bond Proceeds Obligation: for Crosswalk	Improvement/Infrastructure	3/1/2014	4/1/2049	Catellus	Excess bond proceeds obligation designating use of remaining 2003 bond proceeds for construction of a crosswalk with pedestrian-activated signal across Stargell Ave at Webster Street.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
53	Agreement Regarding Expenditure of Excess Bond Proceeds	Miscellaneous	3/1/2014	4/1/2049	City of Alameda	Agreement for use of Excess of Bond Proceeds specifying that excess 2003 bond proceeds be transferred to the City for projects as described in the agreement and consistent with the indenture.	BWIP/WECIP	-	N	-	-	-	-	-	\$ -
55	Bond refinance costs that are not contingent on closing of proposed 2014 Refunding Bonds	Professional Services	1/1/2015	6/30/2015	Various	This ROPS item reflects estimated non-contingent costs of the proposed bond refinancing including preparation of a fiscal consultant report and fees for obtaining a rating on the bonds. If the transaction closes, the costs will be paid from bond proceeds. If the transaction does not close the Successor Agency will be responsible for payment of these non-contingent costs during the 14-15B period.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -
56	2014 Bonds, Series A and B, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/WECIP	71,677,000	N	-	2,164,059	-	1,222,941	-	\$ 3,387,000
57	2014 Bonds, Series A and B, required reserve for upcoming principal payment	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Reserve of one-half of annual principal payment to be reflected on each January to June ROPS pursuant to Indenture Section 5.01 (k)	BWIP/WECIP	-	N	-	-	-	-	-	\$ -





