

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE January 2012 to June 2012 PERIOD (ROPS I)

As Approved By DOF Per 5-31-2012 Letter

Name of Successor Agency City of Alameda (Successor to Alameda Community Improvement Commission)

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 268,021,602.12	\$ 24,895,087.74
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 13,176,561.69	
Available Revenues other than anticipated funding from RPTTF	\$ 3,423,484.36	
Enforceable Obligations paid with RPTTF	\$ 8,493,288.33	
Administrative Cost paid with RPTTF	\$ 422,289.00	
Pass-through Payments paid with RPTTF (for T1 through January only)	\$ 837,500.00	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 422,289	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1a. 2003 C Bonds, Feb 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 25,510,858.00	\$ 974,306.25	RPTTF	\$ 604,653.13	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 604,653.13
1b. 2003 C Bonds, Reserve for Aug 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 628,040.63	RPTTF							\$ 628,040.63	\$ 628,040.63
2. 2003 D Bonds, Feb 1 Pmt	2003	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 276,480.00	\$ 282,960.00	RPTTF	\$ 276,480.00	Paid in full after Feb 1, 2012 payment						
3a. 2003 A1 Bonds, March 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 12,547,335.00	\$ 348,462.50	RPTTF	\$ -	\$ 174,231.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 174,231.25
3b. 2003 A1 Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 274,231.25	RPTTF							\$ 274,231.25	\$ 274,231.25
4a. 2003 A2 Bonds, March 1 Pmt	2003	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 54,732,460.00	\$ 1,819,872.50	RPTTF	\$ -	\$ 909,936.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 909,936.25
4b. 2003 A2 Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 1,282,436.25	RPTTF							\$ 1,282,436.25	\$ 1,282,436.25
5a. 2003 B Bonds, March 1 Pmt	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 16,366,939.00	\$ 614,301.25	RPTTF	\$ -	\$ 359,650.62	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 359,650.62
5b. 2003 B Bonds, Reserve for Sept 1 Pmt****	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 312,183.13	RPTTF							\$ 312,183.13	\$ 312,183.13
6. 2002 B Bonds, Feb 1 Pmt	2002	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 887,596.88	\$ 920,193.75	RPTTF	\$ 887,596.88	Paid in full after Feb 1, 2012 payment						
7a. 2011 A Bonds March 1 Pmt	2011	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 29,054,625.00	\$ 770,687.08	RPTTF	\$ -	\$ 411,462.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 411,462.50
7b. 2011 A Bonds, Reserve for Sept 1 Pmt****	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 411,462.50	RPTTF							\$ 411,462.50	\$ 411,462.50
8a. 2011 B Bonds March 1 Pmt	2011	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 1,736,937.50	\$ 215,486.04	RPTTF	\$ -	\$ 28,418.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,418.75
8b. 2011 B Bonds, Reserve for Sept 1 Pmt****	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	included above	\$ 28,418.75	RPTTF							\$ 28,418.75	\$ 28,418.75
9. Bond Trustee Fees **	Various (see above)	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	\$ 600,000.00	\$ 20,000.00	RPTTF	\$ -	\$ 15,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,000.00
10. Bond Disclosure / Indenture Obligations**	Various (see above)	various	continuing disclosure & noticing under indentures	BWIP/WECIP	\$ 500,000.00	\$ 10,000.00	RPTTF	\$ -	\$ 5,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000.00
11. 2005-06 ERAF Loan	2006	California Statewide CDA / Wells Fargo Trustee	Loan for 2005-06 ERAF Pmt	All	\$ 428,471.00	\$ 93,418.00	RPTTF	\$ -	\$ 46,709.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 46,709.00
12. Stargell Loan	2009	Sewer Enterprise Fund of the City of Alameda	Loan for project improvements / Stargell Avenue	BWIP/WECIP	<i>Denied by DOF Per 5-31-2012 Letter</i>										
13. APIP Loan from City General Fund**	to be provided	City of Alameda	City Advance for Project Costs	APIP	<i>Denied by DOF Per 5-31-2012 Letter</i>										
14. Loan for SERAF Payment	2010	Alameda Housing Authority	Loan for SERAF Payment	BWIP/WECIP	\$ 978,625.50	\$ 48,527.00	RPTTF		\$ -	\$ 12,131.75	\$ -	\$ -	\$ -	\$ 12,131.89	\$ 24,263.64
15. Bayport DDA **	2000	FOCIL - BP LLC	DDA for residential project	BWIP/WECIP	\$ 3,428,162.50	\$ 1,000,000.00	RPTTF	\$ -	\$ 1,000,000.00	Estimated portion of payment from January tax increment. Balance payable from reserves as shown on Pg 3.					\$ 1,000,000.00
16a. Alameda Landing DDA	2006	Palmtree Acquisition Corp.	DDA for mixed use project	BWIP/WECIP	\$ 35,500,000.00	\$ -	RPTTF	100% of net non-housing tax increment generated by Alameda Landing and Bayport Projects (to the extent available after Bayport DDA obligations have been satisfied). None Projected this period.							\$ -
16b. Alameda Landing: Environmental Consulting Contract**	2011	Russell Resources	Consultant contract which pertains to Alameda Landing DDA Obligation	BWIP/WECIP	\$ 45,000.00	\$ 30,000.00	RPTTF	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00
16c. Alameda Landing: Stockpile Maintenance Obligation**	2009	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils	BWIP/WECIP	\$ 290,000.00	\$ 29,000.00	RPTTF	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 3,333.33	\$ 3,333.33	\$ 3,333.34	\$ 14,500.00	
16d. Alameda Landing Project: CIC Public Improvement Obligations	2006	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b.	BWIP/WECIP	\$ 1,875,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17a. Bridgeside DDA**	2003	Regency Realty Group	DDA for retail project	BWIP/WECIP	\$ 946,853.00	\$ -	RPTTF	\$ -	\$ -	\$ -	see ROPS for July to Dec. period			\$ -	
17b. Bridgeside DDA: compliance**	2003		Third party costs to determine obligation under Bridgeside DDA	BWIP/WECIP	\$ 25,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	see ROPS for July to Dec. period			\$ -	
18. Marina Village OPA: PM Staff (0.025 FTE) and OH allocation**	1984	City of Alameda	Marina Village OPA project management / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 14,625.00	\$ 3,046.88	RPTTF	\$ -	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 3,046.88	
19a. Independence Plaza Agreement**	1989	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	\$ 21,250,000.00	\$ 970,250.00	RPTTF	\$ 497,007.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 497,007.00
19b. Independence Plaza: PM Staff (0.1 FTE) and OH allocation**	1989	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP	\$ 640,000.00	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
20. Financial Projections	2011	CSG Advisors	Aff Housing Administration	BWIP/WECIP	\$ 3,300.00	\$ 3,300.00	RPTTF	\$ 3,300.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,300.00
21a. Islander OPA - PM Staff (0.1 FTE) and OH allocation*	2011	Alameda Housing Authority	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 41,437.50	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
21b. Islander OPA - Legal Services / Project Closeout **	2011	Outside legal services	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 40,000.00	\$ 10,000.00	RPTTF	\$ -	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ -	\$ 10,000.00	
Totals - This Page (RPTTF Funding)					\$ 207,719,705.88	\$ 11,124,958.76	N/A	\$ 2,273,037.01	\$ 2,962,392.75	\$ 24,116.13	\$ 13,817.71	\$ 13,817.71	\$ 2,960,222.12	\$ 8,247,403.41	
Totals - Page 2 (RPTTF Funding)					\$ 45,354,591.17	\$ 769,259.69	N/A	\$ 111,231.67	\$ 95,028.25	\$ 9,906.25	\$ 9,906.25	\$ 9,906.25	\$ 9,906.25	\$ 245,884.92	
Totals - Page 3 (Other Funding)					\$ 6,187,516.07	\$ 11,741,080.29	N/A	\$ 500,062.00	\$ 2,022,021.94	\$ 814,223.42	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$ 3,423,484.36	
Totals - Page 4 (Administrative Cost Allowance)					\$ 7,922,289.00	\$ 422,289.00	N/A	\$ -	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 422,289.00	
Totals - Page 5 (Pass Thru Payments)					\$ 837,500.00	\$ 837,500.00	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 837,500.00	\$ 837,500.00	
Grand total - All Pages					\$ 268,021,602.12	\$ 24,895,087.74		\$ 2,884,330.68	\$ 5,163,900.74	\$ 932,703.60	\$ 150,905.76	\$ 125,613.76	\$ 3,919,107.17	\$ 13,176,561.69	

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

****Represents requirement to reserve pledged TI funds for upcoming bond payments in Fall 2012 in accordance with bond documents. Amounts related to this requirement are shown in June.

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
22a. Boatworks Settlement Agreement	2010	Francis & Catherine Collins	Housing and Non-housing Project Obligation	BWIP/WECIP	\$ 4,500,000.00	\$ -	RPTTF	Obligation limited to tax increment generated by project. None Projected this period.						\$ -	
22b. Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	2010	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	\$ 80,550.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
23. Employee Costs (in Jan. 2012 Prior to Dissolution)**	Various	Employees	CIC Employee costs	All	\$ 78,131.00	\$ 546,917.00	RPTTF	\$ 78,131.00	After Feb 1, 2012: either a) part of Successor Agency Admin (Form C) b) reflected as project management costs related to specific enforceable obligations, or c) not incurred.					\$ 78,131.00	
24. Services and Supplies (in Jan. 2012 Prior to Dissolution)**	Various	City of Alameda / Housing Authority	CIC service and supplies	All	\$ 3,166.67	\$ 22,166.69	RPTTF	\$ 3,166.67						\$ 3,166.67	
25. Labor Agreement Obligations - vacation time payout**	Various	Employees	Post-employment obligations: payout of vacation leave	All	Reported amount of \$8,500 reclassified by DOF as administrative costs per DOF 5-31-2012 Letter						\$ -				
26. Labor Agreement Obligations - pension and other long term obligations**	Various	Employees	Long term post-employment pension / benefit obligation to current & past CIC employees	All	\$ 950,000.00	\$ -	RPTTF	\$ -	\$ 47,500.00	\$ -	\$ -	\$ -	\$ -	\$ 47,500.00	
27. Contract for consulting services (in Jan. 2012 Prior to Dissolution) **	2011 and 2012	KMA	economic consultant / AB 1X26 implementation / RDA wind down	All	\$ 3,764.00	\$ 34,522.75	RPTTF	\$ 3,764.00	Included in Admin Allowance After January 31, 2012 (Form C)					\$ 3,764.00	
28. Contract for consulting services (in Jan. 2012 Prior to Dissolution) **	2011	Garavaglia Architecture	Services related to parking garage project	BWIP/WECIP	\$ 2,170.00	\$ 13,000.00	RPTTF	\$ 2,170.00	\$ -					\$ -	\$ 2,170.00
29. Contracts for legal services (in Jan. 2012 Prior to Dissolution) **	Various	Various	legal services / AB 1X26 implementation / RDA wind down	All	\$ 5,000.00	\$ 35,000.00	RPTTF	\$ 5,000.00	Included in Admin Allowance After January 31, 2012 (Form C)					\$ 5,000.00	
30. Aff Housing Education & Outreach	2011	Alameda Dev. Corp.	Aff. Housing Administration	All	\$ 19,000.00	\$ 30,500.00	RPTTF	\$ 19,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,000.00	
31. Guyton Judgment and Settlement Agreement**	1993	Various	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All	\$ 37,500,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
32. BMR Monitoring / Enforcement Contract**	2011	HomeBricks	Monitoring / Enforcement of existing CIC BMR covenant obligations	All	Denied by DOF Per 5-31-2012 Letter										
33. removed from schedule															
34. BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation**	Various	Alameda Housing Authority	BMR/Inclusionary project implementation / monitoring costs	All	\$ 2,090,000.00	\$ 6,093.75	RPTTF	\$ -	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 6,093.75	
35. BMR/Inclusionary Obligations - Legal Services **	Various	Outside legal services	BMR/Inclusionary project implementation / monitoring costs	All	Denied by DOF Per 5-31-2012 Letter										
36. removed from schedule					\$ -	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
37. AMP	2009	AMP	Balance due for completed Utility Undergrounding Project	APIP	\$ 43,872.00	\$ 43,872.00	RPTTF	\$ -	\$ 43,872.00	\$ -	\$ -	\$ -	\$ -	\$ 43,872.00	
38. APC Infrastructure	1999	Alameda Point Collaborative	Homeless Accommodation/Standards of Reasonableness - pro rata payment for infrastructure	APIP	Denied by DOF Per 5-31-2012 Letter										
39a. Alameda Unified School District (AUSD) agreement- District Housing Fund Deposit **	1991	Housing funds are held in special subfund until drawn by AUSD for eligible projects.	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD housing projects. (See also form B for obligation from existing subfund balance).	BWIP/WECIP	Denied by DOF Per 5-31-2012 Letter										
39b. Alameda Unified School District (AUSD) agreement - District Capital Outlay Fund**	1991	AUSD	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD capital projects.	BWIP/WECIP	Denied by DOF Per 5-31-2012 Letter										
40. APIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	APIP	Denied by DOF Per 5-31-2012 Letter										
41. APIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area	APIP	Denied by DOF Per 5-31-2012 Letter										
42. BWIP/WECIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	Denied by DOF Per 5-31-2012 Letter										
43. BWIP/WECIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	Denied by DOF Per 5-31-2012 Letter										
44a. Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation**	2011	Alameda Housing Authority	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 41,437.50	\$ 12,187.50	RPTTF	\$ -	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 12,187.50	
44b. Jack Capon Villa OPA - Legal Services **	2011	Outside legal services	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 37,500.00	\$ 25,000.00	RPTTF	\$ -	\$ -	\$ 6,250.00	\$ 6,250.00	\$ 6,250.00	\$ 6,250.00	\$ 25,000.00	
Totals - This Page (RPTTF Funding)					\$ 45,354,591.17	\$ 769,259.69	N/A	\$ 111,231.67	\$ 95,028.25	\$ 9,906.25	\$ 9,906.25	\$ 9,906.25	\$ 9,906.25	\$ 245,884.92	

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1. Indentures for 2003 A1, A2, B Bonds	2003	various	Bond proceeds required to be used for Project Improvements consistent with indentures.	BWIP/WECIP	<i>Denied by DOF Per 5-31-2012 Letter</i>									
2. Marina Village OPA	1984	Alameda Marina Village Assoc.	OPA for mixed use project [see also Form A for related obligations]	BWIP/WECIP	\$ 1,225,112.00	\$ 739,290.00	Bonds	\$ -	\$ -	\$ 739,290.00	\$ -	\$ -	\$ -	\$ 739,290.00
3. Islander OPA	2011	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$ 379,194.36	\$ 8,600,000.00	Bonds	\$ -	\$ 367,655.94	\$ 11,538.42	\$ -	\$ -	\$ -	\$ 379,194.36
4. Park Street Phase II / Official Statement 2003 Merged Project Area Bonds	2003	Suarez & Munoz Construction, Inc.; City of Alameda; AMP	Streetscape Improvement Construction Contract and related project management	BWIP/WECIP	\$ 480,000.00	\$ 480,000.00	Bonds	\$ 480,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 480,000.00
5. Alameda Unified School District (AUSD) agreement	1991	Alameda Unified School District Housing funds	Existing amount held in special subfund for the benefit of AUSD and eligible to be drawn by AUSD for specified housing expenses. [See also form A for obligations payable from RPTTF]	BWIP/WECIP	<i>Denied by DOF Per 5-31-2012 Letter</i>									
6. Bayport DDA	2000	FOCIL - BP LLC	DDA for residential project; portion of obligation payable from reserve balance as of 12/31/2011. [see also Form A for related obligations]	BWIP/WECIP	\$ 2,900,000.00	\$ 1,600,000.00	Other	\$ -	\$ 1,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ 1,600,000.00
7. Jack Capon Villa (2216 Lincoln) OPA	2011	Satellite Housing/Housing Consortium of the East Bay	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$1,203,210	\$ 321,790.29	Other	\$20,062.00	\$54,366.00	\$63,395.00	\$42,724.00	\$17,432.00	\$27,021.00	\$ 225,000.00
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Totals - LMIHF					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Totals - Bond Proceeds					\$ 2,084,306.36	\$ 9,819,290.00		\$ 480,000.00	\$ 367,655.94	\$ 750,828.42	\$ -	\$ -	\$ -	\$1,598,484.36
Totals - Other					\$ 4,103,209.71	\$ 1,921,790.29		\$ 20,062.00	\$ 1,654,366.00	\$ 63,395.00	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$1,825,000.00
Grand total - This Page					\$ 6,187,516.07	\$ 11,741,080.29		\$ 500,062.00	\$ 2,022,021.94	\$ 814,223.42	\$ 42,724.00	\$ 17,432.00	\$ 27,021.00	\$ 3,423,484.36

** Amount and timing has been estimated
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation ****						Total	
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1.	Successor Agency Administration (Feb 1, 2012 forward)	City of Alameda as Successor Agency	Administrative Cost Allowance for Successor Agency	All	7,922,289.00	\$ 422,289.00	Admin	N/A	\$84,457.80	\$84,457.80	\$84,457.80	\$84,457.80	\$84,457.80	\$84,457.80	\$ 422,289.00
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32.															\$ -
33.															\$ -
34.															\$ -
35.															\$ -
Totals - This Page					\$ 7,922,289.00	\$ 422,289.00		\$ -	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$ 84,457.80	\$422,289.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

OTHER OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 12/31/2011]	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****							
								Payments by month							Total
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1)	Pass Through from Jan. T1 **	City	Estimate of Pass through payable from Tax Increment received in January prior to dissolution.	All	\$ 109,500.00	\$ 109,500.00	RPTTF						\$ 109,500.00	\$ 109,500.00	
2)	Pass Through from Jan. T1 **	County General Fund		All	\$ 467,500.00	\$ 467,500.00	RPTTF						\$ 467,500.00	\$ 467,500.00	
3)	Pass Through from Jan. T1 **	Co. Superintendent of Schools		All	\$ 4,500.00	\$ 4,500.00	RPTTF						\$ 4,500.00	\$ 4,500.00	
4)	Pass Through from Jan. T1 **	AUSD (see also 1991 agreement, Form A & B)		All	\$ 75,500.00	\$ 75,500.00	RPTTF						\$ 75,500.00	\$ 75,500.00	
5)	Pass Through from Jan. T1 **	Peralta Com. College		All	\$ 24,000.00	\$ 24,000.00	RPTTF						\$ 24,000.00	\$ 24,000.00	
6)	Pass Through from Jan. T1 **	East Bay Reg. Park		All	\$ 38,500.00	\$ 38,500.00	RPTTF						\$ 38,500.00	\$ 38,500.00	
7)	Pass Through from Jan. T1 **	County Flood Control		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00	
8)	Pass Through from Jan. T1 **	Bay Area Air Quality		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00	
9)	Pass Through from Jan. T1 **	Mosquito District		All	\$ 500.00	\$ 500.00	RPTTF						\$ 500.00	\$ 500.00	
10)	Pass Through from Jan. T1 **	AC Transit		All	\$ 19,000.00	\$ 19,000.00	RPTTF						\$ 19,000.00	\$ 19,000.00	
11)	Pass Through from Jan. T1 **	Bay Area Rapid Transit		All	\$ 2,500.00	\$ 2,500.00	RPTTF						\$ 2,500.00	\$ 2,500.00	
12)	Pass Through from Jan. T1 **	East Bay Municipal Utility		All	\$ 10,500.00	\$ 10,500.00	RPTTF						\$ 10,500.00	\$ 10,500.00	
13)	Pass Through from Jan. T1 **	ERAF		All	\$ 84,500.00	\$ 84,500.00	RPTTF						\$ 84,500.00	\$ 84,500.00	
14)													\$ -	\$ -	
15)													\$ -	\$ -	
16)													\$ -	\$ -	
17)													\$ -	\$ -	
18)													\$ -	\$ -	
19)													\$ -	\$ -	
20)													\$ -	\$ -	
21)													\$ -	\$ -	
22)													\$ -	\$ -	
23)													\$ -	\$ -	
24)													\$ -	\$ -	
25)													\$ -	\$ -	
26)													\$ -	\$ -	
													\$ -	\$ -	
													\$ -	\$ -	
Totals - Other Obligations					\$ 837,500.00	\$ 837,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 837,500.00	\$ 837,500.00	

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.