

Introduction to Design Review & Certificates of Approval

City of Alameda Historical Advisory Board February 5, 2015

Overview

Topics Covered

- Design Review
- Application Process
- Evaluation Criteria/Guidelines
- Common Applications
- Timelines
- Certificate of Approval
- Opportunities

Background

Police Power



- The fundamental power vested in every state and local government to limit and regulate the exercise of private rights in the interest of public health, safety, and general welfare of the community.
- Derived from the Tenth Amendment to the US Constitution.

Historic Preservation & Design Review

What is Historic Preservation?

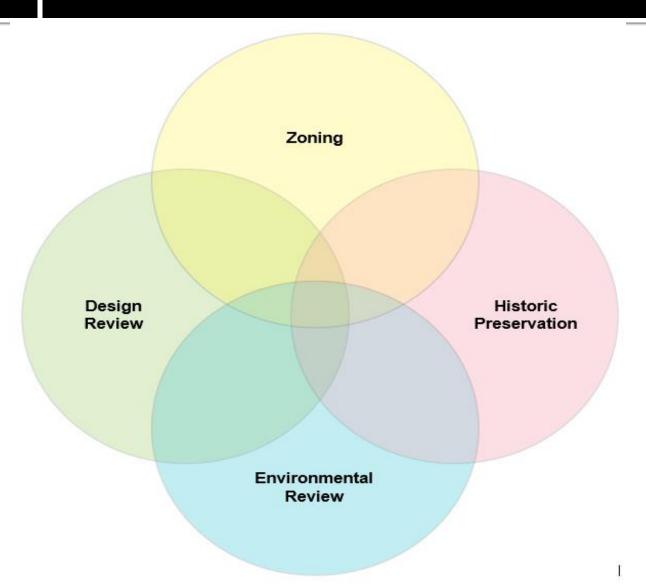
A program to coordinate and support public and private efforts to identify, evaluate, and protect historic and archaeological resources.

What is Design Review?

A program to conserve the value of property by encouraging construction of buildings that are compatible and harmonious, and to discourage the construction of buildings that will have a harmful effect upon surrounding properties.

Historic Preservation & Design Review

Land Use Planning



Design Review Goals

AMC Sections

30-35.1

30-35.2

- To ensure that new construction and remodeling in Alameda is attractive, safe, and harmonious with its surroundings.
- To accommodate and stimulate a broad range of individual and creative design, so that monotony and mediocrity of construction will be avoided.

When is Design Review required?

- All improvements subject to a building permit require Design Review approval unless specifically exempt.
- Improvements: Construction of a structure, an addition, or alteration to a structure.
- Alteration: the <u>exterior</u> modification, including, an addition, removal and/or modification of windows, doors, roofing, siding or visible part of foundation of any structure

What improvements are exempt from Design Review?



- Work that does not require a building permit
- Interior work
- Repair/Replacement-in-kind
- Restoration work
- Skylights
- Fences
- Work at the rear of a property
- Certain improvements under 220 s.f.

Who Performs Design Review?

AMC 30-36.1

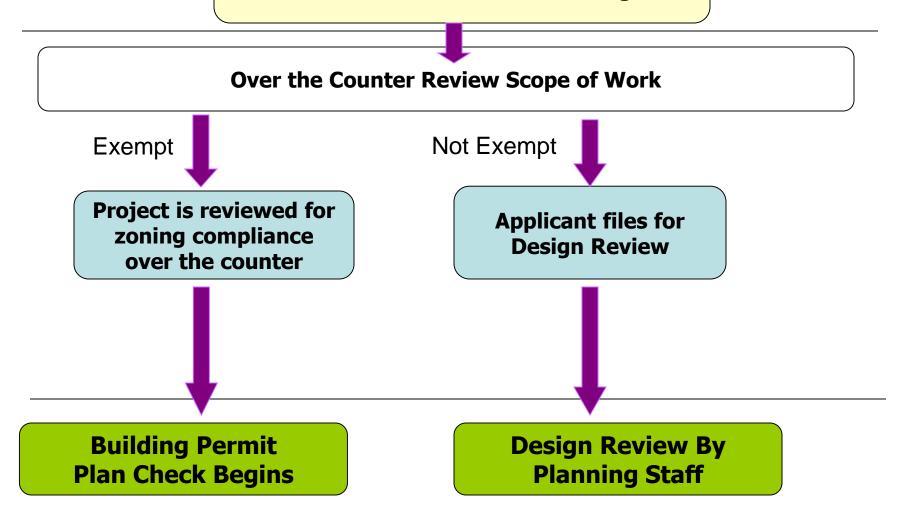
Planners review over 500 applications a year, in addition to hundreds of other miscellaneous permits.

 Design Review Staff - the review of applications shall be made by the Planning Staff designated by the Planning Director.



At the Permit Center

Applicant Proposes
Exterior Alteration to a Building



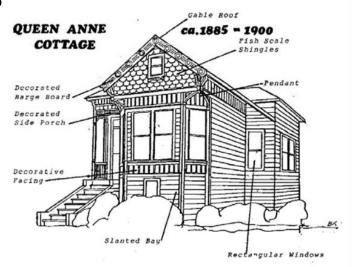
What Happens During Design Review?



Project plans are reviewed for:

- Completeness (Gov't Code 65920 et seq.)
- Compliance with Zoning/Development Standards (height, setbacks, etc.)
- Consistency with Design Review Manual

What Happens During Design Review?



Form & Plan: Irregular plans and elevations; often L-shaped plan with side porch. Vertical emphasis. A give-away is the slanted or cut-away bay.

Materials: Surfaces covered with a variety of tactile patterns: horizontal siding, a variety of shaped shingles and spool-work.

spool-work.

Windows & Doors: Rectangular and rounded windows;
heavy use of stained glass. Doors with transoms.

Roof: Complexity of elevation and shape; usually gable.

Decorative Elements: Elaborate and fanoiful millworked wood lacing, turned posts, spindlework (especially on porches). Decorated barge boards; finials, pendants, etc.



Form & Plan: Modest boxy structure, rectangular with raised basoment. Shallow 3-sided bays.

Materials: Clapboard siding, both narrow and wide.

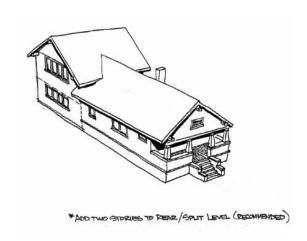
Windows & Doors: Rectangular windows, ofton with leaded glass in diamond patterns.

Roof: Low-pitched hip roof, often with front dormer, wide overhanging caves, often with decorative brackets.

Decorative Elements: stained glass windows; classical detailings; dentils, pilasters, columns.

Example:

Additions

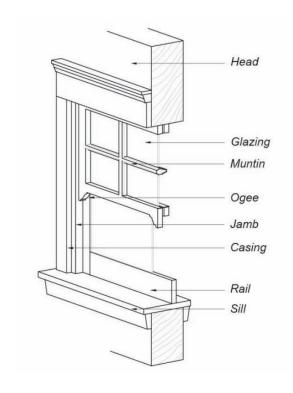


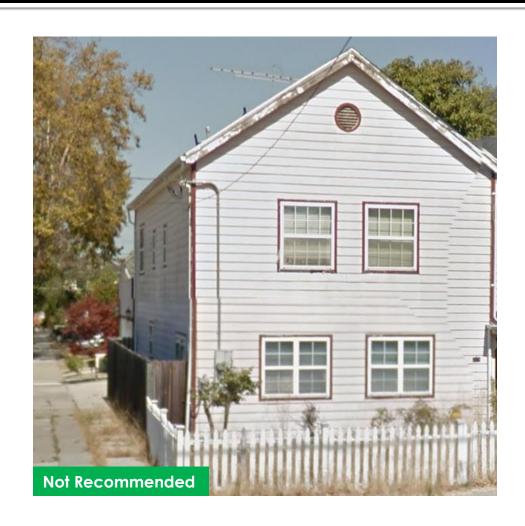
General criteria for all second story additions:

- The form, mass and style of the second story addition must relate to both that of the existing building and those of the surrounding neighborhood.
- The new building mass must not "loom" over the street or neighboring yards.
- Use of hipped roof forms may often be more appropriate than gables to minimize the addition's visual bulk and maximize solar access of adjacent buildings.

Example:

Windows

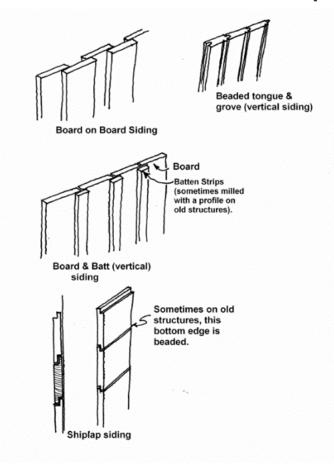




Example:

Siding Material

"Performance Standards" for replacement siding on historic buildings:



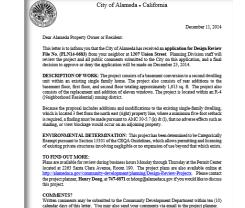
- The original exterior building materials should always be retained whenever possible.
- If it is not possible to retain the original material, replacement material should be in-kind, i.e. it should visually match the original. Do not use mismatched replacement materials of different sizes, shapes, textures, or finishes. For example, Italianate Victorians almost always used an 8-9 inch wide siding. Replacing this siding with a 5 or 6 inch wide siding would not meet this guideline because the siding would not virtually match the original. A ± 10% width change from the original would be possible.
- If it is not possible to retain the original material, divide original materials from new materials by way of a watertable. Consider using original materials from the side or rear of the building and then reclad the entire side or rear with replacement materials of the same material and size.

Public Noticing

AMC 30-36.2

Although not legally required, the City posts Design Review notices and project plans on its website. Project documents are also available on the City's Permit ePortal.

- At least ten (10) days before final decision by the Planning Director...
- A notice shall be sent to the owners of property located within one hundred (100') feet of the property...
- And prominently posted on the project site



TO APPEAL THE DECISION OF THE PLANNING DIRECTOR:

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Findings for Approval

AMC 30-37.5



Findings contain the facts and explain the rationale to support a decision.

The proposed design is:

- ...consistent with the General Plan, Zoning
 Ordinance, and the City of Alameda Design Review
 Manual; and
- ...appropriate for the site, is compatible with adjacent or neighboring buildings or surroundings, and promotes harmonious transitions in scale and character in areas between different designated land uses; and
- ...design of the structure(s) and exterior materials and landscaping are visually compatible with the surrounding development, and design elements have been incorporated to ensure the compatibility of the structure with the character and uses of adjacent development.

What projects are reviewed by the Planning Board?

AMC Sections

30-36.1

30-36.4



- Significant public interest
- Involve policy issues
- Require other entitlements to be reviewed by the Zoning Administrator or Planning Board.
- Call for Review by the Planning Board
- Appeal of a decision by staff

Design Review Timeline



Be sure to review Submittal Checklists and Design Guidelines to ensure project compliance. Ask staff for a preliminary consultation.

- Week 1 Project Submittal
- Week 2 Staff Review/Completeness Screening*
- Week 3 Start 10-day Public Notice for compliant projects
- Week 4 Project Approval and Beginning of Appeal period. Building Permit application accepted.
- Week 5 End of Appeal Period. Approval is Final. Building permits may be issued.
- *Priority is given to projects that are complete and compliant with all development standards and design guidelines.

What is a Certificate of Approval?

- An entitlement required to make certain alterations to a historic resource.
- Entitlement granted by the Historical Advisory Board
- Also called "Certificate of Appropriateness" or "Historic Preservation Permit" in other municipalities

When is a Certificate of Approval required?

AMC Sections

13-21.5

13-21.7

Alterations:

 Historical Monuments and Contributors to Historic Districts

Demolition:

- Monuments, Contributors
- Structures built prior to 1942. (2003)

Trees:

- Removal of certain trees
- Coast Live Oak 10" in diameter at 4.5' above ground.

Who reviews Certificate of Approval Applications?

<u>Historical Advisory</u> Board

<u>Planning Staff</u> (delegated by HAB)

- Alterations to
 Monuments and
 contributors to
 Historic Districts
- Demolition of accessory structures



- Demolition of historic resource or pre-1942 primary structure
- Removal of Coast Live Oak trees

Historic Preservation & Design Review

Process for Improvements to:

- 1. Historical Landmarks and Contributors to Historic Districts
- Certificate of Approval by HAB
- Design Review by Staff

- 2. Structures on the Study List or pre-1942 structures
- Design Review by Staff
- Certificate of Approval by HAB only if project qualifies as a demolition

Finding for Certificate of Approval

 The Secretary of the Interior's Standards for Rehabilitation and guidelines for rehabilitating historic buildings.

Secretary of the Interior's Standards

- Prefer <u>uses sensitive</u> to the resource Maintain <u>historic character</u>
- Don't create a <u>false sense of history</u>
- Also preserve <u>significant alterations</u>
- 4. <u>Materials and construction</u> techniques can be significant
- Repair over replace
- Use gentle <u>chemical and physical</u> treatments
- Don't disturb <u>archaeological resources</u>
- New features should be harmonious
- New features should be <u>reversible</u>



standards for rehabilitation

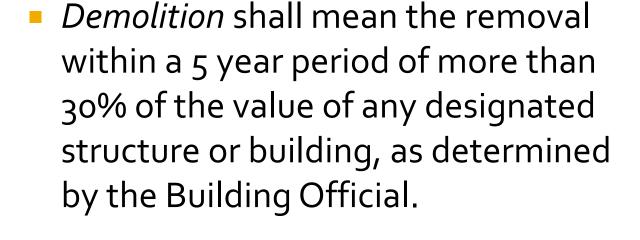


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- A property will be used as it was historically or be given a new use that requires minimal change to its distinctive materials, features, spaces, and spatial relationships.
- The historio character of a property will be retained and preserved. The removal of distinctive materials or attention of features, spaces, and spatial relationships that characterize a property will be avoided.
- Each property will be recognized as a physical record of its time, place, and use. Changes that create a false sense of historical development, such as adding conjectural features or elements from other historic properties, will not be undertaken.
- Changes to a property that have acquired historic significance in their own right will be retained and preserved.
- Distinctive materials, features, finishes, and construction techniques or examples of orafformanchip that characterize a property will be preserved.
- Deteriorated historio features will be repaired rather than replaced. Where the severity of deterioration requires replacement of a distinctive feature, the new feature will match the old in design, color, texture, and, where possible, materials. Replacement of missing features will be substantiated by documentary and physical evidence.
- Chemical or physical freatments, if appropriate, will be undertaken using the gentiest means possible. Treatments that cause damage to historic materials will not be used.
- Archeological recourses will be protected and preserved in place. If such resources must be disturbed, mitigation measures will be undertaken.
- 8. New additions, exterior afterations, or related new construction will not destroy historio materials, features, and spatial relationships that characterize the property. The new work shall be differentiated from the old and will be compatible with the historio materials, features, size, soale and proportion, and massing to protect the integrity of the property and its environment.
- 10. New additions and adjacent or related new construction will be undertaken in a such a manner that, if removed in the tuture, the essential form and integrity of the historic property and its environment would be unimpaired.

Definition of Demolition (2003)

AMC 13-21.2



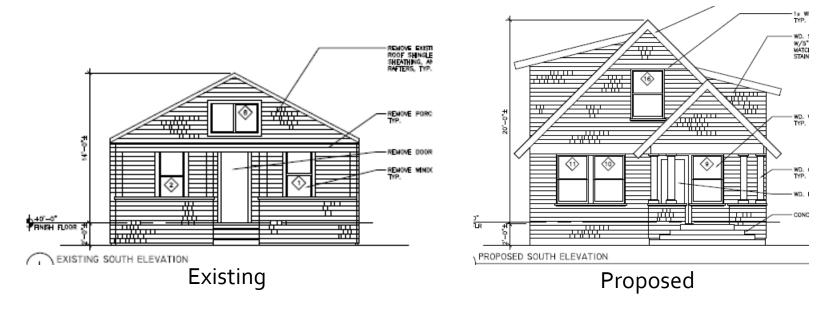


Unlike Design Review, where exemptions are granted for proper work, the Certificate of Approval process is mainly tied to demolition control.

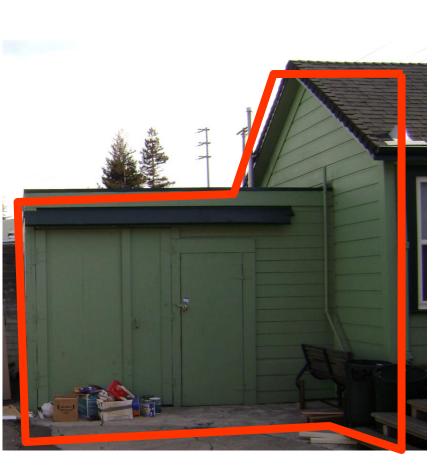
Historic Preservation & Design Review

Unintended consequences with Demolition threshold

- The new demolition definition triggered some alterations, such as additions, meeting the demolition definition and becoming subject to a HAB Certificate of Approval in addition to the Design Review process.
- More structures (pre-1942 or on the Historical-Cultural Inventory) became subject to both reviews.
- Dual process meant additional time and cost for application review process.



Pre-1942 structure but not a historic resource. Certificate of Approval hearing required because the addition involved removal of more than 30% of the value of the structure





Food for Thought

- Should the approval process be driven by:
 - End result?
 - (e.g. restorations exempt from DR)
 - Thresholds?
 - (removal of 30% of value triggers CA)
- Ways to streamline process for "good" proposals?
- "Encourage investment in property not process."

QUESTIONS?